

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 17, 2002

REGISTRATION NO.: 24276 BOOK: 86 PAGE: 011
BONDS ISSUED BY: Lincoln County R-IV School District of Winfield, Missouri
AMOUNT OF ISSUE: \$2,400,000.00 COUNTY: of Lincoln
DATE OF ISSUE: December 18, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$2,400,000 of the District's General Obligation Bonds, Series 1998 and to
pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.700%	\$ 30,000.00	03/01/2004
2.000%	30,000.00	03/01/2005
2.350%	30,000.00	03/01/2006
2.650%	30,000.00	03/01/2007
3.050%	30,000.00	03/01/2008
3.200%	435,000.00	03/01/2009
3.400%	425,000.00	03/01/2010
3.550%	425,000.00	03/01/2011
3.700%	420,000.00	03/01/2012
3.800%	415,000.00	03/01/2013
4.000%	130,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after
March 1, 2005 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,371,300.00
INTEREST RATE: 3.7386%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable